



## J THOMAS & COMPANY PRIVATE LIMITED

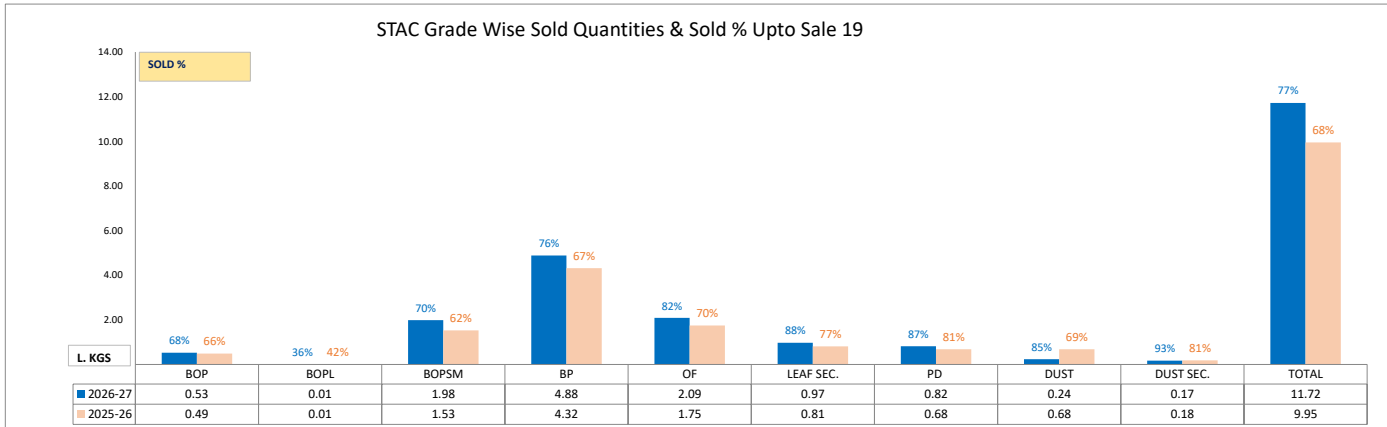
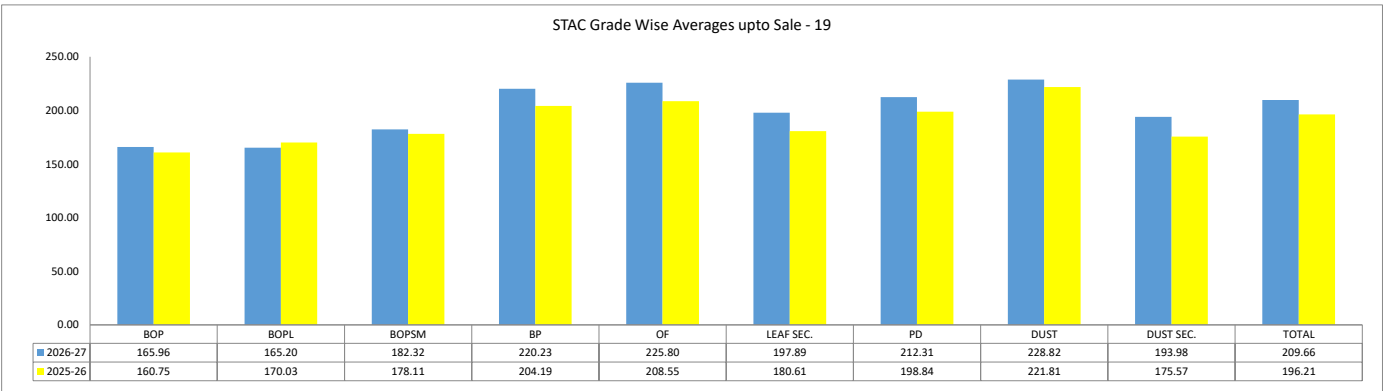
SILIGURI MARKET SYNOPSIS - SALE 19 (2026)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> <li>* Market witnessed good demand.</li> <li>* Good and Best sorts sold at irregular levels following quality</li> <li>* Medium and Plainer teas were firm around last.</li> </ul>	<ul style="list-style-type: none"> <li>* Market witnessed strong demand.</li> <li>* Good and Best sorts were irregular around last.</li> <li>* Medium and Plainer teas followed a similar trend.</li> </ul>

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> <li>* Internal Mainstay.</li> <li>* Western India Good support.</li> <li>* TCPL/HUL Limited enquiry</li> </ul>	<ul style="list-style-type: none"> <li>* Internal Mainstay</li> <li>* Western India Good support</li> <li>* HUL Operated.</li> </ul>

	AUCTION AVERAGES								
	2026/27			2025/26			UPTO SALE 19		
	Sale 19	Sale 18	+/-	Sale 19	Sale 18	+/-	2026/27	2025/26	2024/25
LEAF	223.56	207.19	16.37	181.77	193.33	-11.56	209.28	195.95	198.34
DUST	226.46	208.71	17.75	184.38	185.19	-0.81	212.91	198.51	193.43
<b>TOTAL</b>	<b>223.86</b>	<b>207.36</b>	<b>16.50</b>	<b>182.12</b>	<b>192.37</b>	<b>-10.25</b>	<b>209.66</b>	<b>196.21</b>	<b>197.85</b>

SALE	STAC AUCTION AVERAGES							
		14	15	16	17	18	19	
	LEAF	2026/27	237.42	207.81	199.87	203.15	207.19	223.56
	2025/26	197.53	201.46	204.65	195.06	193.33	181.77	
DUST	2026/27	238.98	210.18	208.55	206.11	208.71	226.46	
	2025/26	202.82	211.70	209.38	204.45	185.19	184.38	
TOTAL	2026/27	237.57	208.02	200.75	203.51	207.36	223.86	
	2025/26	197.97	202.31	205.14	195.99	192.37	182.12	

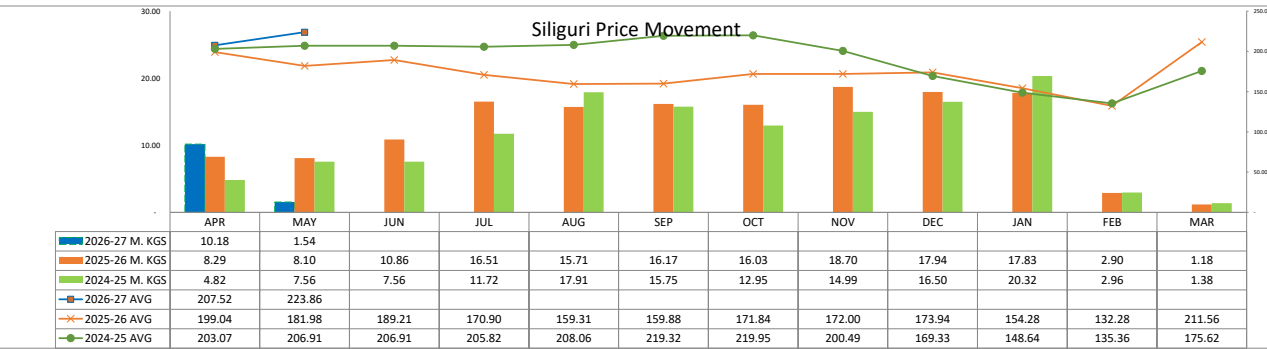


OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
BROKERS	THIS SALE				LAST SALE				UPTO SALE 19			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
1264499	973210	220.41	23%	1489393	1117665	205.78	25%	10082568	7413515	206.13	26%	
361999	284083	243.93	22%	378211	295401	220.91	22%	2556570	2106220	225.60	18%	
138675	119720	200.81	14%	219207	183266	193.68	16%	1101258	969751	197.89	12%	
<b>LEAF TOTAL</b>	<b>1765173</b>	<b>1377013</b>	<b>223.56</b>	<b>22%</b>	<b>2086811</b>	<b>1596332</b>	<b>207.19</b>	<b>24%</b>	<b>13740397</b>	<b>10489485</b>	<b>209.28</b>	<b>24%</b>
DUST	THIS SALE				LAST SALE				UPTO SALE 19			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
164769	143413	231.01	13%	211298	174264	210.81	18%	1219281	1059131	215.97	13%	
18494	17157	188.40	7%	36865	32054	197.29	13%	184924	171288	193.98	7%	
<b>DUST TOTAL</b>	<b>183263</b>	<b>160570</b>	<b>226.46</b>	<b>12%</b>	<b>248163</b>	<b>206318</b>	<b>208.71</b>	<b>17%</b>	<b>1404205</b>	<b>1230399</b>	<b>212.91</b>	<b>12%</b>
<b>TOTAL</b>	<b>1948436</b>	<b>1537583</b>	<b>223.86</b>	<b>21%</b>	<b>2334973</b>	<b>1802650</b>	<b>207.36</b>	<b>23%</b>	<b>15144601</b>	<b>11719884</b>	<b>209.66</b>	<b>23%</b>

OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 19			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1765173	1377013	223.56	22%	2086811	1596332	207.19	24%	13740397	10489485	209.28	24%
2025-26	2407608	1439343	181.77	40%	2128950	1334154	193.33	37%	13269472	8912986	195.95	33%
DUST	THIS SALE				LAST SALE				UPTO SALE 19			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	183263	160570	226.46	12%	248163	206318	208.71	17%	1404205	1230399	212.91	12%
2025-26	270519	223562	184.38	17%	246643	178795	185.19	28%	1317021	1038403	198.51	21%
TOTAL	THIS SALE				LAST SALE				UPTO SALE 19			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1948436	1537583	223.86	21%	2334973	1802650	207.36	23%	15144601	11719884	209.66	23%
2025-26	2678126	1662905	182.12	38%	2375593	1512949	192.37	36%	14586493	9951390	196.21	32%

% OF TEAS SOLD	PRICE RANGE										
	LEAF						DUST				
	2026/27			UPTO SALE 19			2026/27		UPTO SALE 19		
	Sale 19	Sale 18	2026/27	2025/26	2024/25	Sale 19	Sale 18	2026/27	2025/26	2024/25	
BELOW 100	0.3	0.3	0.5	0.1	3.4	0.0	0.0	0.6	0.3	4.9	
BETWEEN 100.00-119.99	5.4	6.6	6.2	7.2	21.6	2.4	1.4	1.7	4.5	12.6	
BETWEEN 120.00-139.99	14.9	27.1	23.7	34.6	12.0	7.7	20.7	18.3	24.0	10.9	
BETWEEN 140.00-159.99	6.0	12.8	10.3	5.5	3.8	4.0	9.6	9.4	10.6	5.8	
BETWEEN 160.00-179.99	4.7	4.2	4.6	3.7	3.9	7.8	8.7	7.2	6.7	6.1	
BETWEEN 180.00-199.99	4.5	3.8	3.6	3.2	4.1	9.1	6.4	5.6	4.9	7.7	
BETWEEN 200.00-219.99	8.3	3.4	4.6	4.9	7.2	10.2	8.0	8.7	7.6	10.2	
BETWEEN 220.00-239.99	9.8	4.9	6.2	6.4	8.8	16.4	12.8	11.2	8.5	11.8	
BETWEEN 240.00-259.99	8.8	8.8	7.4	7.9	8.4	11.1	7.6	10.1	11.1	13.1	
BETWEEN 260.00-279.99	9.9	8.2	8.4	8.1	7.8	15.0	6.2	9.1	9.1	9.0	
BETWEEN 280.00-299.99	10.5	6.6	8.4	6.4	6.3	5.1	5.1	5.5	4.7	4.5	
300 AND ABOVE	17.1	13.2	16.2	12.0	12.8	11.4	13.6	12.7	8.1	3.4	

SALE NO	FUTURE FRESH OFFERING (IN PACKAGES)								
	THIS YEAR-2026			LAST YEAR-2025			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
19	44105	4921	49026	61940	6881	68821	-17835	-1960	-19795
20	57470	5138	62608	76281	7364	83645	-18811	-2226	-21037
21	97112	8030	105142	86435	8004	94439	10677	26	10703
<b>TOTAL</b>	<b>198687</b>	<b>18089</b>	<b>216776</b>	<b>224656</b>	<b>22249</b>	<b>246905</b>	<b>-25969</b>	<b>-4160</b>	<b>-9092</b>



STAC BUYING (ALL TEAS) FOR THE SALE 19												
OFFER	CTC LEAF				DUST				TOTAL			
	Sale 19				Sale 19				Sale 19			
SOLD	1,377,013				160,570				1,537,583			
SOLD %	78%				88%				79%			
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	
Local	463,025.4	221.80	34%	Local	46,479.8	220.73	29%	Local	509,505.2	221.70	33%	
N.India	286,635.8	208.54	21%	N.India	40,573.9	247.75	25%	N.India	307,652.5	206.89	20%	
W.India	229,990.0	240.88	17%	N.India	21,016.7	184.35	13%	W.India	270,563.9	241.91	18%	
R.Pack	185,260.4	288.46	13%	HUL	18,655.5	241.43	12%	R.Pack	189,441.5	286.34	12%	
Packeteers	122,526.4	159.14	9%	Packeteers	16,749.7	228.82	10%	Packeteers	139,276.1	167.52	9%	
Others	34,807.4	203.94	3%	C.India	6,908.3	254.99	4%	Others	39,142.2	207.23	3%	
C.India	29,134.0	197.98	2%	Others	4,334.8	233.65	3%	C.India	36,042.3	208.91	2%	
HUL	14,944.4	186.51	1%	R.Pack	4,181.1	192.18	3%	HUL	33,599.9	217.00	2%	
Exports	5,783.6	128.00	0%	Exports	1,183.1	131.08	1%	Exports	6,966.7	128.52	0%	
TCPL	4,314.6	120.58	0%	TCPL	486.7	220.00	0%	TCPL	4,801.3	130.66	0%	
<b>TOTAL</b>	<b>1,377,013</b>	<b>223.56</b>		<b>TOTAL</b>	<b>160,570</b>	<b>226.46</b>		<b>TOTAL</b>	<b>1,537,583</b>	<b>223.86</b>		

DOOARS BATTING ORDER (STAC-CTTA) SALE 19				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
BINAGURI	126541.70	357.69	98,056.50	335.72
GHATIAROYAL	50155.90	352.02	16,077.70	326.08
KARTICK	47244.50	340.49	29080.80	355.83
HOPE	58081.60	339.63	52,285.10	305.68
JITI	127298.30	332.71	92,033.30	294.05
RYDAK	80800.70	330.35	74,546.50	322.87
MAINAKROYAALE	4038.60	326.08	13,065.30	306.54
ARYAMAN	12200.60	324.85	10,568.30	343.06
DANGUAJHAR	95995.00	322.35	94,747.80	281.05
GRASSMOREROYAL	14397.20	322.24		
CHULSA	6671.60	319.58	2,736.40	290.21
ZURRENTEE	30379.40	317.21	24,417.20	307.18
BARADIGHI	63621.20	317.01	58,745.40	338.56
GULMA	88169.50	315.15	51,883.10	323.57
MANGALMURTIESTATE	629.40	315.00	1,404.10	125.19
MORAGHAT	98795.60	314.90	59,544.90	307.51
BHATKAWA	25726.40	314.11	21,448.60	313.97
DALGAON	89133.20	311.43	98,747.40	305.41
PALASHBARIROYAL	15226.60	309.95	21,509.50	264.79
RHEABARI	45786.50	308.62	56,648.50	287.95
MECHPARA	23982.80	306.60	17,200.40	301.71
GANDRAPARA	125074.20	305.70	144,823.70	288.98
DIANARAMBARI	15663.60	305.00	24,921.40	293.65
NEPUCHAPUR	59014.30	303.80	58,193.70	308.01
SANKOS	92402.00	301.87	39,656.70	299.50

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